

APPENDIX I EXAMPLES OF CALCULATIONS

Fixed Interest:				50%		
Invested Amount:				\$10 000		
The amount of referrals' investments as a percentage of additional accruals				130%		
Attracted clients' trading volume multiplier				0,2		
Actual profitability	End of period amount	Return percentage	Return Amount	Amount after return	Attracted investments amount, \$	Required volume of transactions from attracted clients
-100%	\$0,00	150%	\$15 000	\$15 000,00	\$19 500	\$3 000
-50%	\$5 000,00	100%	\$10 000	\$15 000,00	\$13 000	\$2 000
-25%	\$7 500,00	75%	\$7 500	\$15 000,00	\$9 750	\$1 500
0%	\$10 000,00	50%	\$5 000	\$15 000,00	\$6 500	\$1 000
10%	\$11 000,00	40%	\$4 000	\$15 000,00	\$5 200	\$800
25%	\$12 500,00	25%	\$2 500	\$15 000,00	\$3 250	\$500
33%	\$13 300,00	17%	\$1 700	\$15 000,00	\$2 210	\$340
40%	\$14 000,00	10%	\$1 000	\$15 000,00	\$1 300	\$200
50%	\$15 000,00	0%	\$0	\$15 000,00	\$0	\$0
100%	\$20 000,00	0	\$0	\$20 000,00	\$0	\$0
200%	\$30 000,00	0	\$0	\$30 000,00	\$0	\$0
300%	\$40 000,00	0	\$0	\$40 000,00	\$0	\$0
500%	\$60 000,00	0	\$0	\$60 000,00	\$0	\$0
600%	\$70 000,00	0	\$0	\$70 000,00	\$0	\$0
1000%	\$110 000,00	0	\$0	\$110 000,00	\$0	0

Fixed Interest:	50%
Invested Amount:	\$50 000
The amount of referrals' investments as a percentage of additional accruals	130%
Attracted clients' trading volume multiplier	0,2

Actual profitability	End of period amount	Return percentage	Return Amount	Amount after return	Attracted investments amount, \$	Required volume of transactions from attracted clients
-100%	\$0,00	150%	\$75 000	\$75 000,00	\$97 500	\$15 000
-50%	\$25 000,00	100%	\$50 000	\$75 000,00	\$65 000	\$10 000
-25%	\$37 500,00	75%	\$37 500	\$75 000,00	\$48 750	\$7 500
0%	\$50 000,00	50%	\$25 000	\$75 000,00	\$32 500	\$5 000
10%	\$55 000,00	40%	\$20 000	\$75 000,00	\$26 000	\$4 000
25%	\$62 500,00	25%	\$12 500	\$75 000,00	\$16 250	\$2 500
33%	\$66 500,00	17%	\$8 500	\$75 000,00	\$11 050	\$1 700
40%	\$70 000,00	10%	\$5 000	\$75 000,00	\$6 500	\$1 000
50%	\$75 000,00	0%	\$0	\$75 000,00	\$0	\$0
100%	\$100 000,00	0	\$0	\$100 000,00	\$0	\$0
200%	\$150 000,00	0	\$0	\$150 000,00	\$0	\$0
300%	\$200 000,00	0	\$0	\$200 000,00	\$0	\$0
500%	\$300 000,00	0	\$0	\$300 000,00	\$0	\$0
600%	\$350 000,00	0	\$0	\$350 000,00	\$0	\$0
1000%	\$550 000,00	0	\$0	\$550 000,00	\$0	0